# BARDA Digital Resources TechWatch Meeting Request Process

Version 1.0

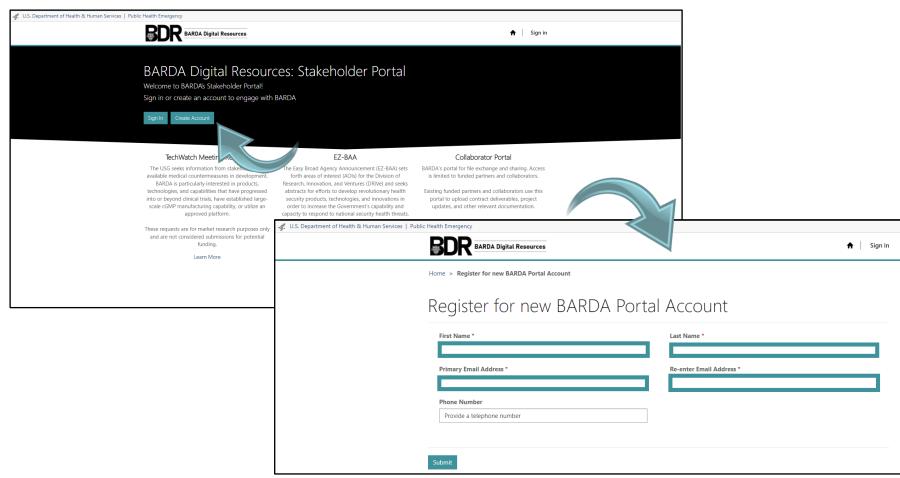


# Creating a BDR Portal Account



#### Creating a BDR Portal Account

- Open browser\* and navigate to the <u>BDR</u> <u>Portal</u>.
- Within the BDR Portal homepage, select "Create Account".
- Users will be redirected to the Registration page.
- Within the Registration page, enter the required contact fields.
- Click "Submit".

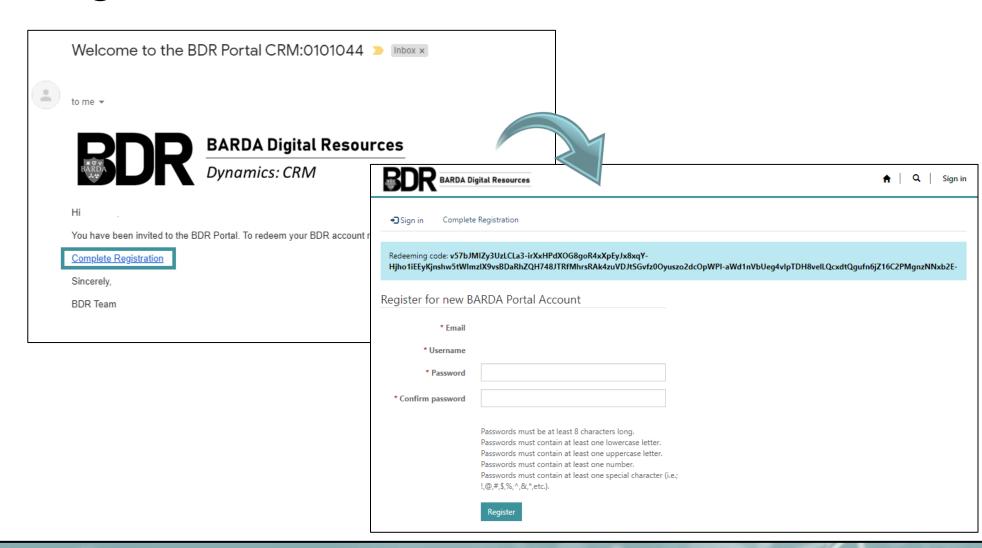


\*For optimal experience, please use Google Chrome as your browser when accessing the BDR Portal



### Confirming a BDR Portal Account

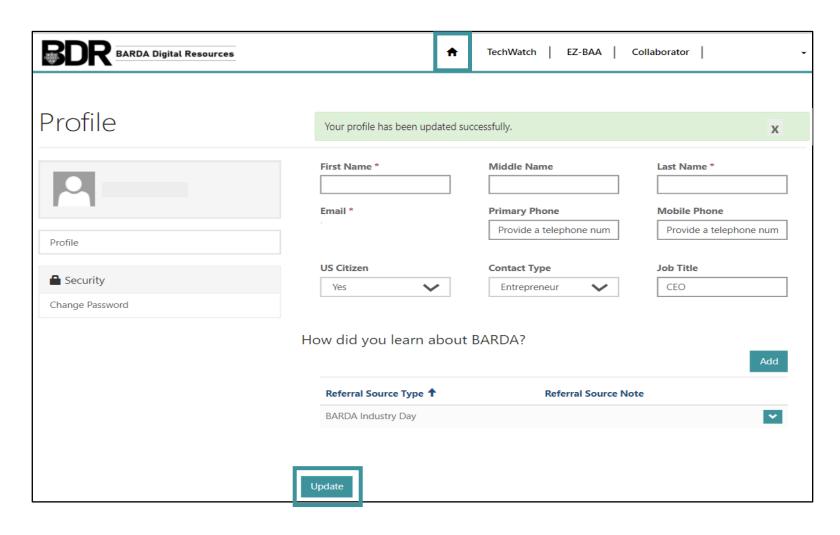
- Users will receive a system-generated email from the BDR portal with the subject "Welcome to the BDR Portal".
- Select the link
   "Complete
   Registration" to
   complete the
   creation of your
   account.
- Create and confirm your password using the required criteria
- Select "Register".





#### Creating a BDR Portal Profile

- After creating an account password, Users will be directed to their profile page.
- Users may update any of the presented fields at their discretion (not required).
- Select "Update".
- A green notification will confirm your changed have been successfully saved.
- Select the "Home" icon to return to the BDR Portal landing page.



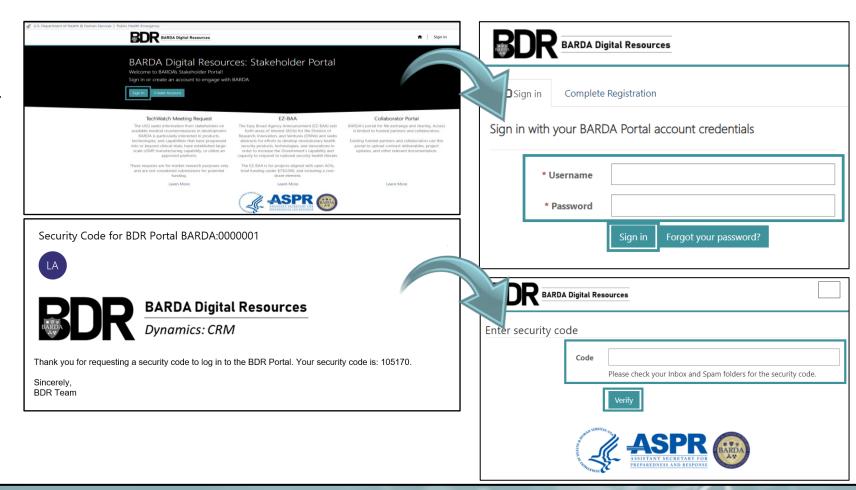


# General BDR Portal Navigation



#### Logging into the BDR Portal

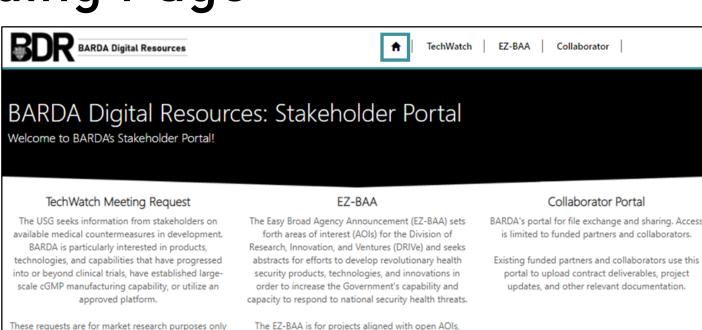
- After a User creates a BDR Portal account, they will be able to log-in by selecting "Sign in" at:
  - https://bdr.hhs.gov/
- Users will first be required to enter their Username and Password, then select "Sign in".
- Once a User has successfully entered their Username and Password, a security code will be sent to their e-mail address.
- Users will need to enter their assigned security code within the BDR security code page and select "verify".





### **BDR Portal Landing Page**

- After logging in, Users will be directed to the BDR Portal landing page.
- Within this landing page, Users will be able to access all the BDR project areas including:
  - TechWatch
  - EZ-BAA
  - Collaborator Portal
- Users can navigate back to the BDR
   Portal landing page by clicking the home icon on the top hand navigation toolbar.





total funding under \$750,000, and including a cost-

share element.

EZ-BAA Home

Learn More

Collaborator Portal Home

Learn More



and are not considered submissions for potential

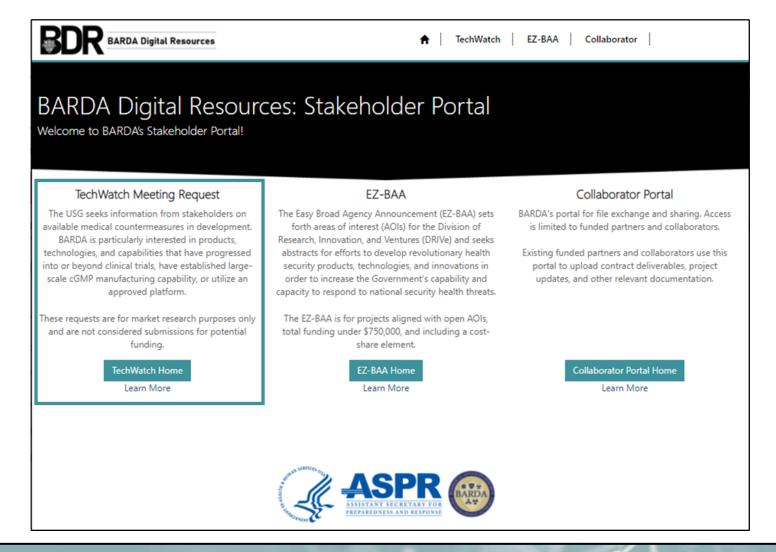
funding.

TechWatch Home

Learn More

#### Navigating to the TechWatch Home

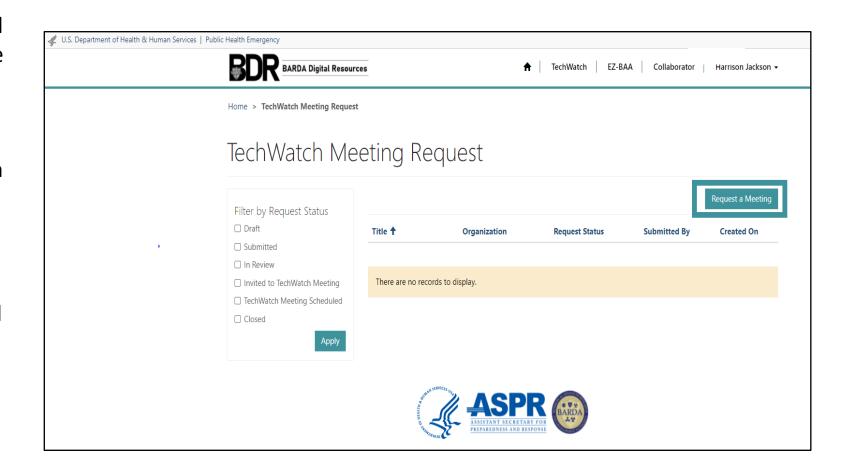
 After a User has signed in and been directed to the BDR Portal Landing Page, a User should select "TechWatch Home" to access their TechWatch Meeting Request Dashboard.





#### TechWatch Request Dashboard

- Once a User has successfully navigated to the TechWatch Home, a User will be presented with their TechWatch Meeting Request Dashboard.
- A User may review any meeting requests previously submitted through the BDR Portal and continue any inprogress requests from this page.
- For faster navigation and easier querying, a User may filter their requests by status within the left-hand filter menu.



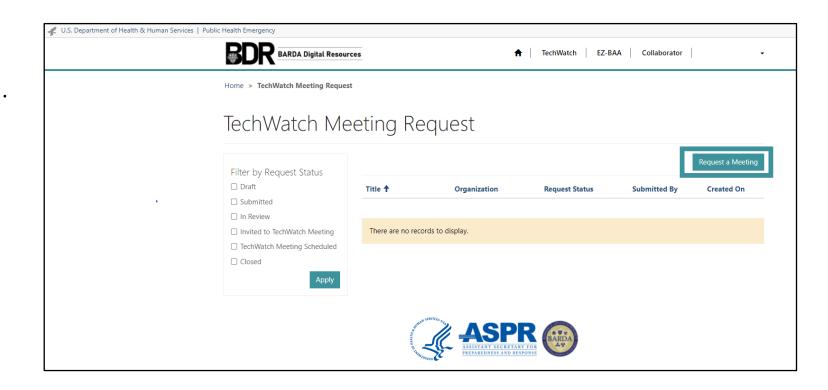


# Submitting a TechWatch Meeting Request



# Submitting a TechWatch Meeting Request

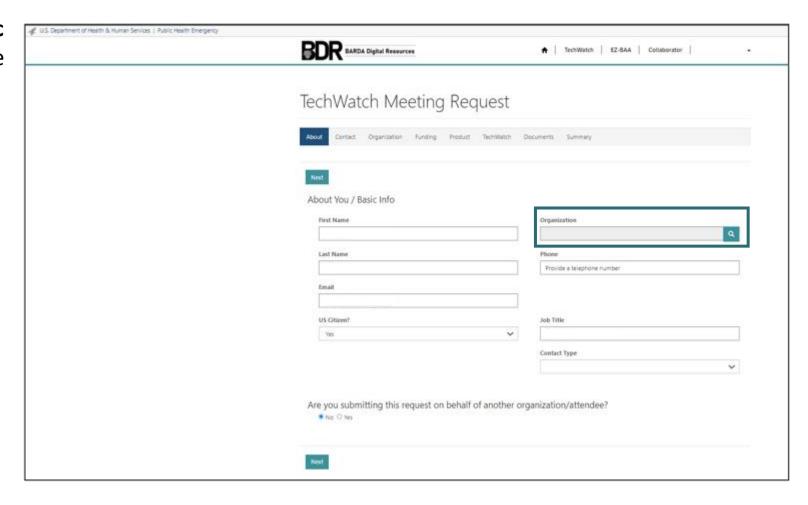
In order to initiate a new TechWatch
Meeting Request, a User should select
"Request a Meeting" within their
TechWatch Meeting Request Dashboard.





#### TechWatch - About Tab

- In the About tab, Users "About You/Basic Info" will auto-populate from their profile data. Users will be able to either confirm or modify this information.
- To complete the required information for this tab, a User will need to confirm the organization they are submitting the abstract on behalf of.
- The User will be able to select an existing organization through the organization dropdown or associate a new organization using the "Find an Organization" option.



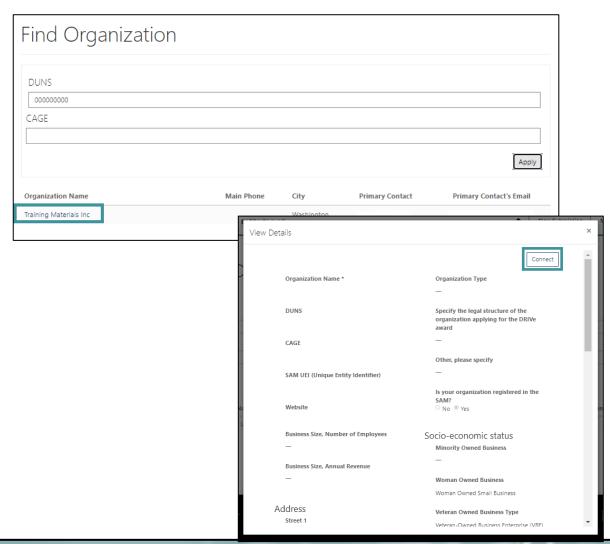


# About: Finding an Existing Organization

- When a User selects "Find an Organization," they will be given two options:
  - 1. Find an Organization that already exists within the BARDA database.
  - 2. Add a new Organization.

#### Find an existing Organization:

- Users will search using the DUNS and/or CAGE number for the Organization.
- If the Organization record already exists, the Organization name and information will populate in a table below the search menu.
- To associate, a User should select the Organization name, and select "Connect" within the subsequent popup menu.





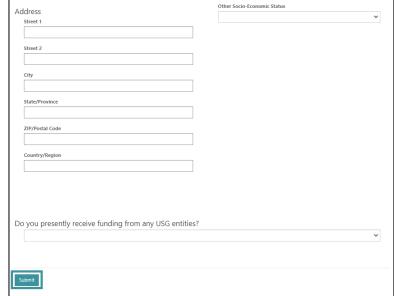
# About: Adding a New Organization

- When a User selects "Find an Organization," they will be given two options:
  - 1. Find an Organization that already exists within the BARDA database.
  - 2. Add a new Organization.

#### Add a new organization:

- Users will search using the DUNS and/or CAGE number for the Organization.
- If the Organization does not exist, a User will be given the option to "Add Organization" below the search menu.
- To add the Organization record, Users must populate the required Organization data within the presented popup window, then select "Submit" at the bottom of the window.

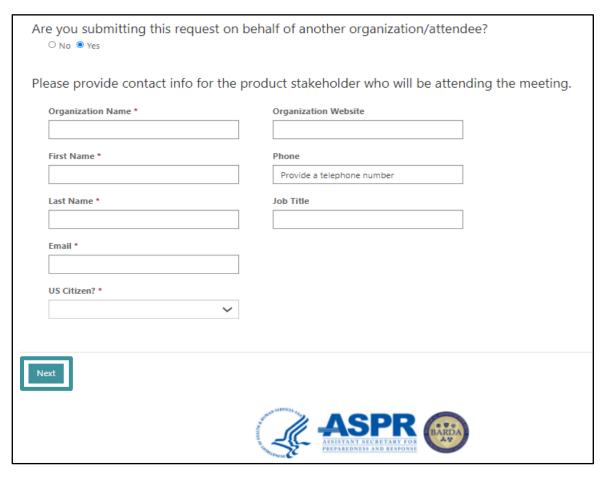






# About: Submitting Request on Behalf of Another Organization/Attendee

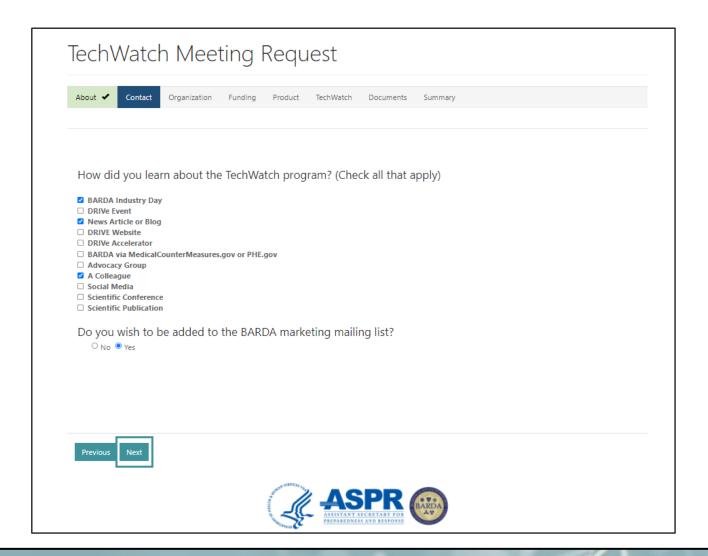
- After a User has added their organization to the request record, a User must answer if they are submitting the meeting request on behalf of another organization or attendee.
  - If Yes, Users must provide contact information for the product stakeholder who will be attending the meeting.
- After entry and review is complete, the User should select "Next".





#### TechWatch - Contact Tab

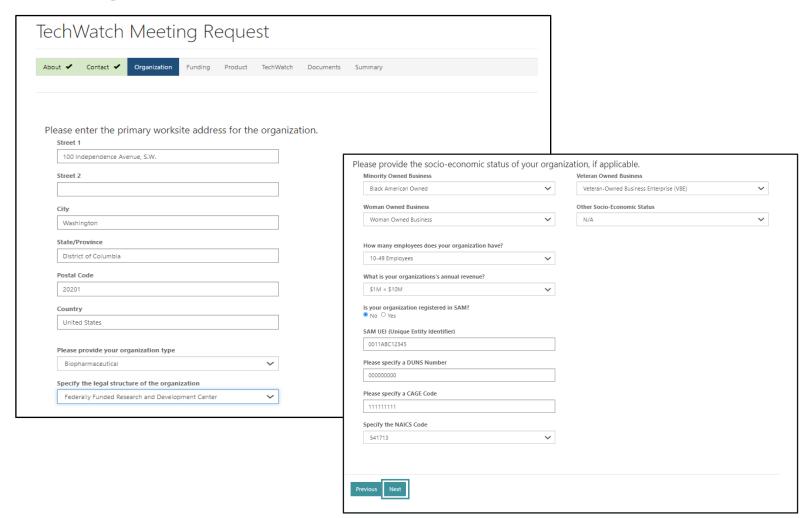
- Within the *Contact* tab, Users will be able to provide Contact-related information.
- Some fields will pre-populate based on the User's profile; however, the information can be updated on this screen.
- After entry and review is complete, Users should select "Next".





## TechWatch - Organization Tab

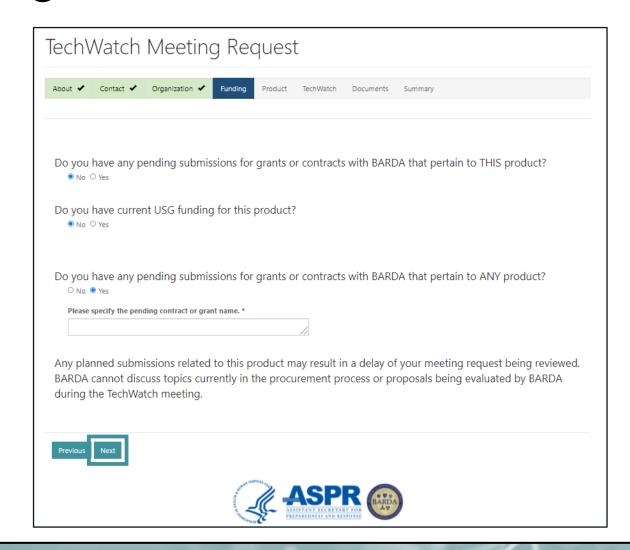
- Within the *Organization* tab, Users will be able to provide their Organization-related data.
- Some Organization data will prepopulate based on the Organization record within the BARDA database; however, this data can be modified when submitting a TechWatch Meeting Request.
- After entry and review is complete, Users should select "Next".





#### TechWatch - Funding Tab

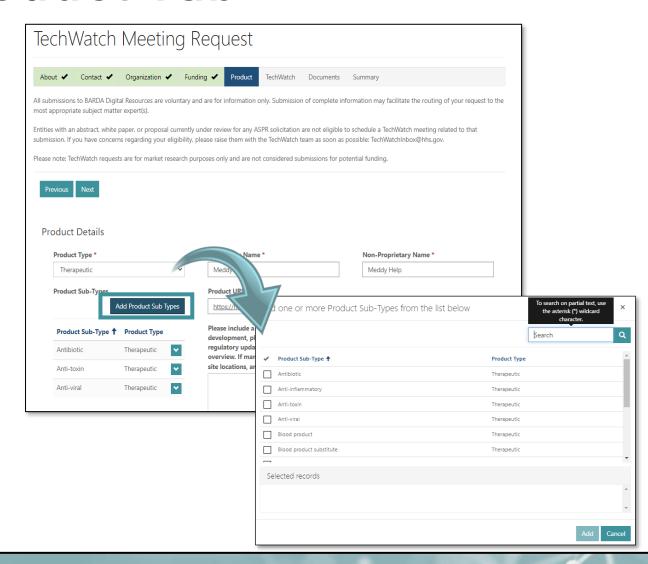
- Within the *Funding* tab, Users will be able to provide their funding-related data.
- After entry and review is complete, Users should select "Next".
- Please Note: BARDA cannot discuss topics currently in the procurement process or proposals being evaluated by BARDA that are relevant to this product.
  - If a User answers "Yes" to the question "Do you have any pending submissions for grants or contracts with BARDA that pertain to THIS product", a User will not be able to submit the meeting request.





#### TechWatch - Product Tab

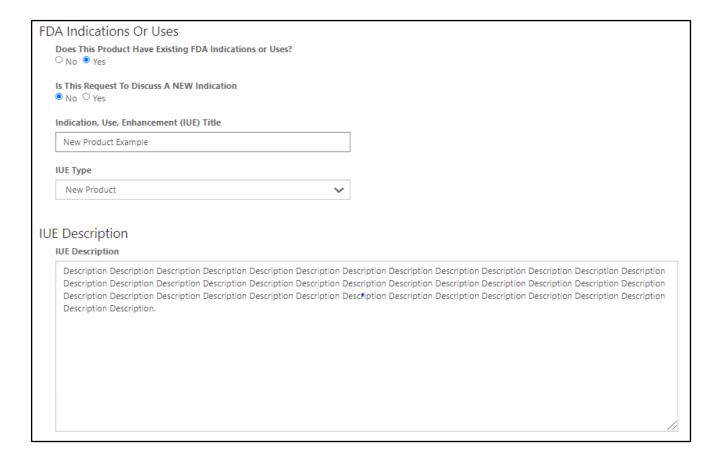
- Within the *Product* tab, Users will be able to provide their product-related data.
- Users should provide the following Product Details:
  - Product Type
  - Product Sub-Types
  - Proprietary Name
  - Non-Proprietary Name
  - Product URL (if applicable)
- A User can add multiple Product Sub-Types by searching in the query window.
- To search on partial text, use the asterisk (\*) wildcard character.





#### TechWatch - Product Tab (Continued)

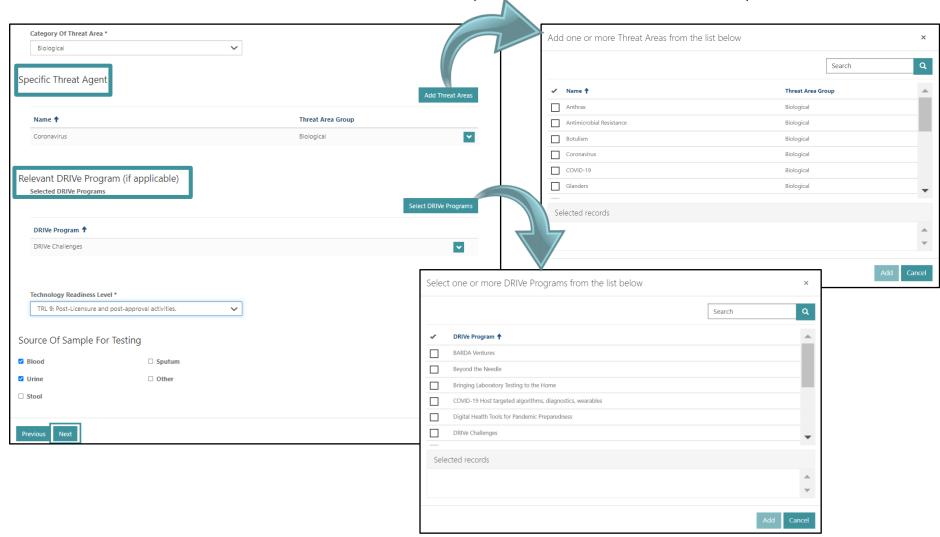
- Users should provide the "FDA Indications or Uses" related data.
- Users has a 500-character limit within the Indication, Use, Enhancement (IUE)
   Description





TechWatch - Product Tab (Continued)

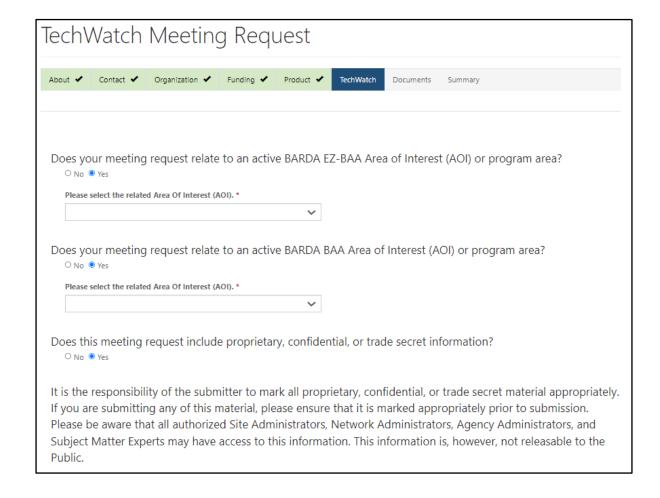
- Users will be able to provide details on the specific threat agent or DRIVe program relevant to their product.
- Users can add one or more Threat Area or DRIVe Program by clicking "Add Threat Areas" or "Add DRIVe Programs" and searching in the query window.
- After entry and review is complete, Users should select "Next".





#### TechWatch - TechWatch Tab

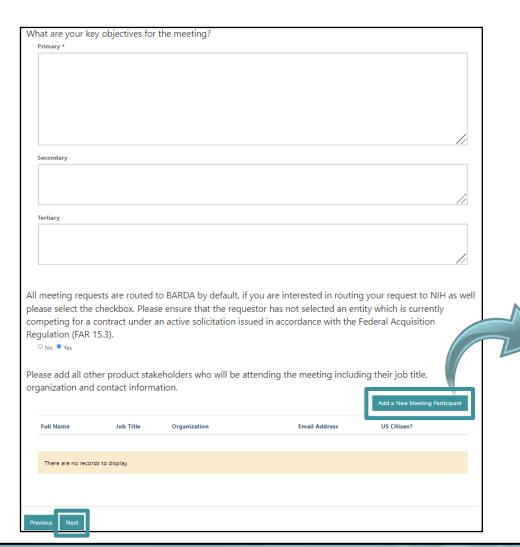
 Within the *TechWatch* tab, Users will be able to provide additional details that will assist in appropriately routing the meeting request submission.

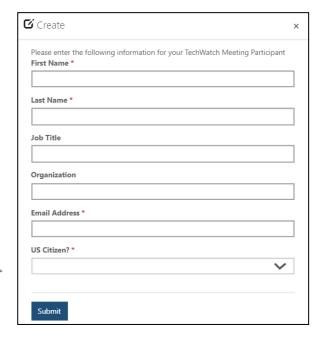




#### TechWatch - TechWatch Tab (Continued)

- Within this tab, Users can add all other product stakeholders who will be attending the TechWatch Meeting.
- To add additional product stakeholders to the meeting, Users can select "Add a New Meeting Participant" to provide the high-level contact information for the participants.
- After entry and review is complete, Users should select "Next".

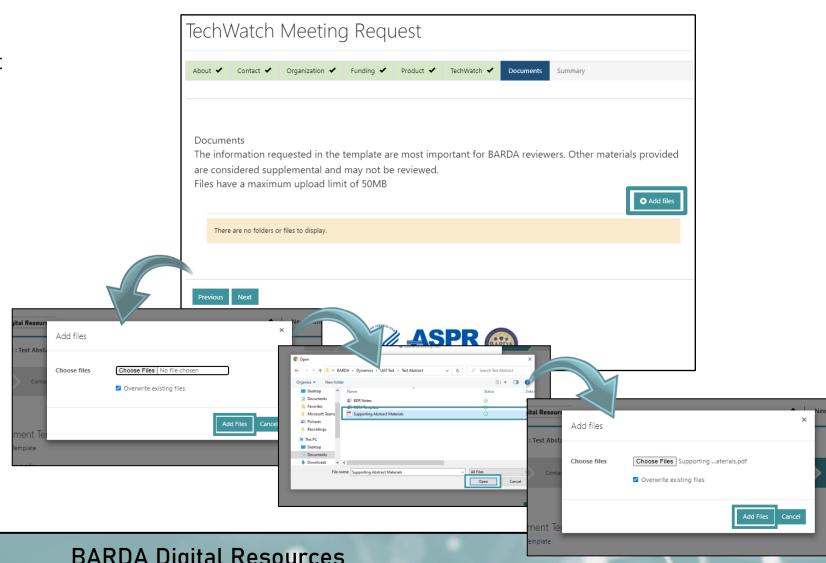






#### TechWatch - Documents Tab

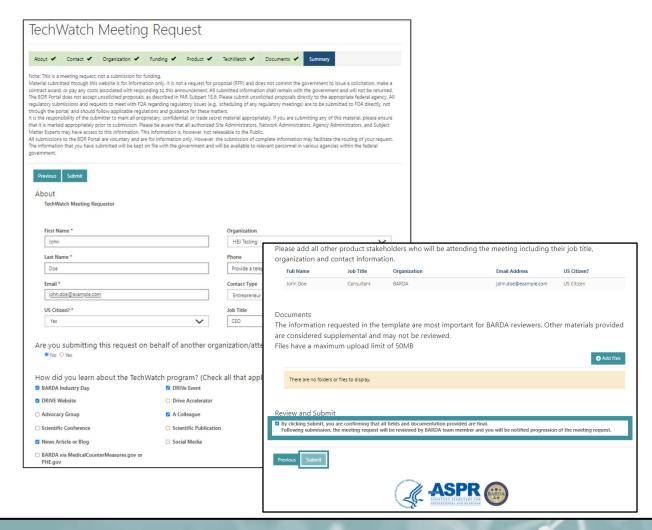
- Within the *Documents* tab, Users will be able to upload documents relevant to their TechWatch Meeting Request.
- To add files, Users should take the following steps:
  - Select "Add files"
  - Select "Choose file"
  - Locate file(s) and select "Open"
  - Confirm file has been added to the "Add files" widow. Click "Add Files"
- Please limit your supporting documents to the following file types: Word (.docx), Excel (.xlsx), PowerPoint (.pptx), Project (.mppx), PDF (.pdf).





#### TechWatch - Summary Tab

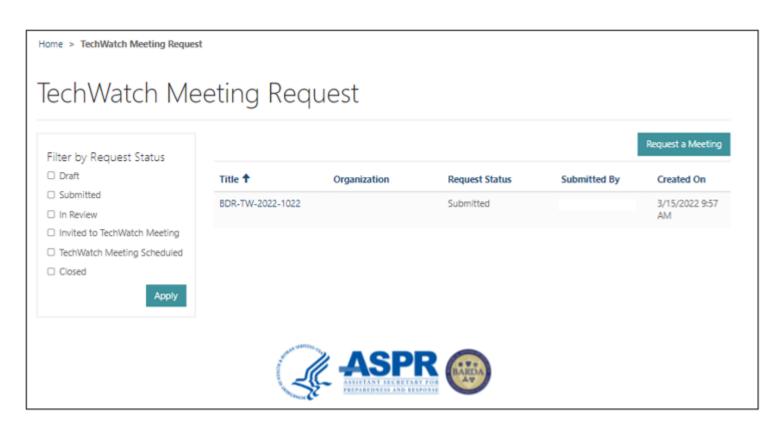
- Within the *Summary* tab, Users will be able to review all data and documents that have been inputted throughout the meeting request entry.
- Users should review the summary data, ensuring at a minimum that the required data fields are accurate and populated.
- After the review is complete, Users should confirm that the request data is accurate and complete via the checkbox at the bottom of the tab and select "Submit".



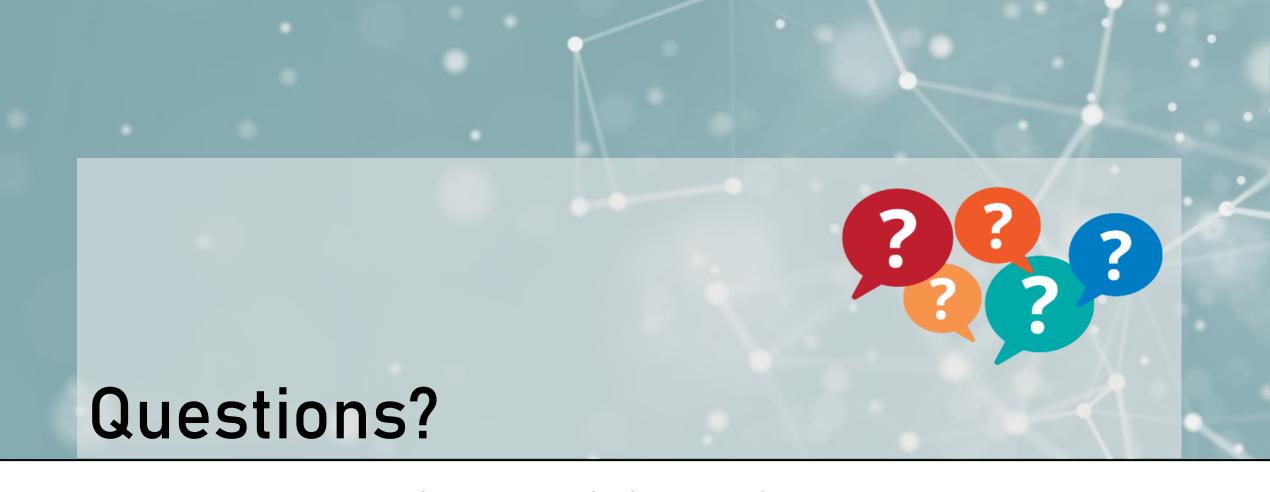


### TechWatch - Summary Complete

- After a User has completed the TechWatch Meeting Request submission process, they will be directed back to the TechWatch Meeting Request dashboard.
- Users will be able to view their submission details from the Meeting Request dashboard.
- The "Request Status" will be updated as the submission moves through the BARDA review process.







For any assistance using the BDR Portal, please reach out to BDR Admin Inbox@hhs.gov

